BOYLE LEGACY SOCIETY NEWSLETTER



Personal message from Boyle Legacy Society Chair Barbara "Barb" Ramsey '75

To my fellow members of the Honorable Robert Boyle Legacy Society,

Over the years, William & Mary has afforded me the opportunity to cultivate remarkable relationships with students and fellow alumni regardless of where I lived, including overseas. When I relocated to Williamsburg in 2010, alumni connections were my lifeline for becoming

engaged and getting involved with the university and the community. My life has been enriched socially through new and renewed friendships and purposefully through my service on various William & Mary boards and as a Williamsburg City Council member.

As my 1975 classmates and I approach our 50th reunion, I reflect on the friendships resulting from my four years

Continued inside.

What are the benefits of a charitable gift annuity?

A charitable gift annuity (CGA) is a charitable giving strategy where, in exchange for a gift of cash, securities or other assets, you and your spouse will receive a guaranteed, fixed income for life. At the end of the annuity term, the remaining funds will then be used by the charity to establish your legacy in the manner you direct. Some additional CGA benefits include:

- Guaranteed fixed income for life, which does not depend on market performance
- Potential tax deduction

- Potential reduction in capital gains tax
- Favorable annuity rates while interest rates remain high.

Barb's story continued from cover.

on campus, and the distinct character of William & Mary which fosters deep intergenerational associations. There is an instant bond with those who graduated before me as well as decades after me. There is a personal interest which is much more meaningful than the perfunctory, "Where do you work?" and, "What's your job?" with a curiosity about what one studied, where one lived, who was a favorite professor and which deli was preferred — we care about each other. It's caring for the university and its people and the opportunities awaiting current undergraduates which inspires my engagement and giving back.

I'm honored and excited to join the Alumni Association Board and to serve as your Chair of the Honorable Robert Boyle Legacy Society. Since its founding in 1992, the Boyle Legacy Society has grown to over 2,200 members, whose generosity has touched every facet of William & Mary. With your help, hundreds of millions of dollars have been donated or committed by Boyle Legacy Society members to scholarships, professorships, experiential learning and research opportunities, and campus beautification and improvement projects. The collective impact that our Society has made, and will continue to make, is nothing short of extraordinary.

Our Legacy Society is comprised of people who think about the future of William & Mary and want to know that alma mater will continue to thrive for all time coming. I hope you will join us in upcoming opportunities to connect with other Society members and the William & Mary community whether special programming during Traditions Weekend or informal events on campus and across the country.

I look forward to getting to know more of you and enhancing the many ways we help William & Mary continue to flourish.

Marbara "Mark" Ramsey '75

Barbara "Barb" Ramsey '75



Three generations, one alma mater

The Kurland family legacy at William & Mary

For R. Alexander "Alex" Kurland HON '19, P '05 and Leanne Dorman Kurland '75, P '05, giving back to William & Mary is not only an act of generosity, but also a family tradition and testament to their deep connection to alma mater.

The Kurlands' ties to William & Mary span across three generations and more than 80 years. Leanne's father,

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Lee Dorman '45, began their familial bond with the university and tradition of philanthropy, leaving an indelible mark through his own generous gifts. He established endowments to support both the Wren Building and university faculty, with the express goal that future generations would be able to experience the wonder of W&M. Leanne's sister, Lois A. Dorman Smith '68, also attended the university as the next member of their family to attend the Alma Mater of the Nation.

Following in her father's and sister's footsteps, Leanne came to William & Mary from their home state of Ohio and graduated in 1975. She and Alex lived in Chicago for three decades, where Alex built a career in the financial sector. Their son, Lee Kurland '05, carried on the family tradition and chose to come to W&M in the early 2000s, graduating exactly 30 years after his mother and 60 years after his grandfather. In recognition of Alex's service to the university community in partnership with Leanne and Lee, he completed the family's set of alumni when he was awarded honorary alumni status in 2019.

Leanne, Alex and Lee have all remained stalwart advocates for and leaders in the university community, championing causes close to their hearts. From chairing W&M Weekend in Chicago to serving on various boards to establishing targeted scholarships, the Kurlands have consistently demonstrated their focus on the future. Leanne and Alex's decision to include the university in their estate plans is a poignant expression of their belief

in the power of W&M and perpetuating their family's legacy here for decades to come.

With visible emotion, Alex reflects on their family's journey of engagement with William & Mary and reason for giving back. "There is something truly special about this place and the people here. When you sit down with a student and hear the incredible things they are doing or how they have been transformed by a class or a professor, you can't help but be moved."

Together, they have established the Leanne and Alex Kurland Scholarship Endowment which provides needbased scholarship support for out-of-state undergraduate students. They are also members of William & Mary's prestigious James Blair Society, recognizing the profound effect of their generosity on the university community.

As Leanne says, "Making a gift to advance William & Mary's future is an affirmation of the university's excellence and ensures that this excellence will continue in perpetuity. You never know the impact you will have on someone's path, and for that reason, we have committed to both a professorship and a scholarship through our estate plans."

Alex emphasizes the importance of leaving a lasting legacy. "When you make a commitment to William & Mary's future, you know you are making a difference for generations to come."

Save the Date

OCTOBER 17-20, 2024

Homecoming & Reunion Weekend

FEBRUARY 6-9, 2025

Charter Day Weekend

APRIL 25-27, 2025

Traditions Weekend

Boyle Legacy Society members are invited to join the 50th Reunion Class of 1975 and the Olde Guarde for an exciting weekend of learning, camaraderie and engagement. The Boyle Legacy Society luncheon and program is set for April 25.

Simplifying the Secure Act 2.0 USING RETIREMENT PLANS TO CREATE INCOME FOR LIFE

People age 70½ or older with certain individual retirement accounts (IRAs) can take advantage of a new rule that allows a one-time gift from an IRA, known as a qualified charitable distribution (QCD), to William & Mary to establish a charitable gift annuity (CGA). The CGA provides guaranteed, fixed income for life. At the end of the annuity term, the remaining funds are used to establish your legacy at W&M in the manner you direct.

FAST FACTS

- One-time gift of **up to \$53,000** (or \$106,000 for spouses with separate IRAs)
- Tax-free transfer of funds from IRA to W&M
- Payments are immediate, fixed and guaranteed for life, for you and your spouse
- Minimum annuity rate of 5%
- **Gift can satisfy** annual required minimum distribution amount
- Direct the remaining funds to **benefit the area at W&M** that is most meaningful to you

Consult your professional advisor.

If a CGA from your IRA is right for you, contact the Office of Gift Planning for more information and customized benefit illustrations.

Your Support Makes a Difference

From the entire gift planning team, and on behalf of our current and future William & Mary community, thank you for your incredible commitment. Your leadership and vision for William & Mary have the power to transform the future of our beloved university for all time coming. **To learn more about legacy giving, contact us:**



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giving.wm.edu/giftplanning



Boyle Legacy Society New Members

July 6, 2023 - June 13, 2024

Patricia Sanderlin Burton '74

Mary Anne Cody

Barbara L. Cole '74

Mary E. Cottrill '77

Robert Lee. Conder

David M. Crank '82

Susan King Eftink '74

Maurice R. Eftink

Sheryll Bulmer Elston '74, P '03

Gilbert E. Elston HON '13, P'03

Ellen C. Fithian Ph.D. '03

Thomas Fithian

Robert A. Gammisch M.A. '86

David W. Garland '80

Diana Garland

Elizabeth Graves Gillett '75, P '19

Mark R. Gillett '75, P'19

David W. Hamberg M.B.A. '77

James Hallowell Hardaway '71

Carl Iverson

Scott Iverson

Kenneth A. Krantz J.D. '77

Josephine U. Krantz

Thomas F. Litant M.S. '97, Ph.D. '02

George A. Lock Jr. '72, M.A. '75

Mary Gallagher Martel '88

Chris Martel

Sue Billingsley Mosher '74, P'09

Robert A. Mosher P'09

Michael Aubrey Nuckols '69

Judith Nuckols

John Parent

Maureen E. Parent

Lawrence B. Pulley '74, P '13, P '15

Penny S. Pulley P'13, P'15

Kelvin W. Ramsey '79

Mary Bobbitt Richardson '74

William M. Richardson '74

Charles H. Taylor Jr. '74

David DeBerry

Kathryn Barrett Vest '91

Robert L. Vest II

Frank J. Wood III '74

In Memoriam

July 6, 2023 – June 13, 2024

Mary Ellen Wortman Ackerson '55, P '80

Franklin "Camp" Bacon

Clyde N. Baker Jr. '51

Diane Tucker Bridgwater '59

K. Dane Brooksher '61, P '88, G '16

Frank D. Bruni '74

Nancy Long Bruni '76

Terry Hamilton Carter '54

Robert L. Cherry III

J. Peter Clements M.B.A. '82, P'11

George N. Condyles IV P'10

Ogden W. Confer '67

Nancy Contos

Dennis L. Cordell Sr. '70, P'97

Betty G. Coumbe '48

Ralph "Chip" Crews '71, P '08, G '27 Marcel Desaulniers HON '01, P '92

John W. Dixon M.B.A. '70

Marylou Dixon

Ronald Irwin Drake '55

George B. Falck P '76, P '88

Stewart H. Gamage '72

Margaret Slayton Glauber '51

Marian Y. Goble

James M. Guy M.B.A. '72

Margaret F. Harmon '51, M.Ed. '65

Audrey Allein Hoitsma '49

Jeraline Seelinger Knight '53

Carole A. Kraemer HON '23,

P'94, G'26

Daniel E. Landis '63, M.Ed. '66

Donna W. Malvin

Jane Carlton Nied

Bonnie L. Nunnally HON '04

Dennis Joseph O'Brien '63

Marilyn Zaiser Ott '55

R. Bruce Pettyjohn

Ruth M. Peyton '55

G. Elliott Schaubach Jr. '59

Anthony J. Steinmeyer '64

Julia Nixon Styne '52

Robert J. Styne

Caroline Brackenridge Talbot '46

William Tew

Paul H. Welch P'87

Dorothy Palmer Whitfield '41

Daniel J. Wood '57



BOYLE LEGACY SOCIETY

NEWSLETTER







Annual Boyle Legacy Society Luncheon | Traditions Weekend — April 2024
Boyle Legacy Society members gathered in the W&M Alumni House to celebrate
the Year of the Arts with a cocktail reception featuring student performances by
both the Appalachian Music Ensemble and the Flute Ensemble and a luncheon
program highlighting students majoring in Art & Art History, Theater, Film &
Media Studies and Music.



William & Mary Office of Gift Planning P.O. Box 8795 Williamsburg, VA 23187-8795

Your legacy for all time coming.